

LOUIS F. BURKE P.C.
ATTORNEY AT LAW
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January 12, 2009

Judy Soley
 30 Griffen Avenue
 Scarsdale NY 10583

In Reference To: Soley v. Wasserman

Professional Services

		<u>Hours</u>	<u>Amount</u>
12/3/2008	LSW Research draft preservation letter, email draft to DS, JS, LFB with list of potential addressees	0.50	125.00
12/4/2008	LFB T/C J Gollenbach; review correspondence.	0.50	175.00
12/5/2008	LSW T/C Joey @ UPS re: defective affidavit of service	0.20	50.00
12/11/2008	LFB Review docs; c/f L Wybiral	1.00	350.00
12/16/2008	LSW T/C Ralph, Sasha @ UPS re: affidavit of service; review LT from Tofel to Judge Crotty, email same to DS, JS	0.50	125.00
12/17/2008	LSW Draft and mail preservation letters to Grant Thornton LLP, BNY Mellon, Stern, Fagenson, Kamras, Merrill Lynch and Klingman; review Judge Crotty's rules of practice, FRCP	1.00	250.00
12/18/2008	LW Review pleadings; legal research re: federal rules of civil procedure pleading reqs; legal research re: sanctions; draft response letter to defendants counsel	6.00	1,500.00
12/19/2008	LSW Review and revise LT Judge Crotty in response to defendant's pre-motion conference request; email to Chambers; opposing counsel.	2.00	500.00

Louis F. Burke PC

Judy Soley

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	<u>Hours</u>	<u>Amount</u>
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12/19/2008 LW	Conference with w LFB re changes to letter	0.25	62.50
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12/29/2008 LSW	E-Mail to/from M. Lopeman re: preservation letter to Merrill Lynch; file affidavit of service via ECF, w/Clerk;	0.50	125.00
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For professional services rendered	12.45	\$3,262.50
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Previous balance		\$587.50
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12/12/2008	Payment - thank you. Check No. 8546		(\$587.50)
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Total payments and adjustments		(\$587.50)
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Balance due		<u>\$3,262.50</u>
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February 13, 2009

Judy Soley
 30 Griffen Avenue
 Scarsdale NY 10583

In Reference To: Soley v. Wasserman

Professional Services

		<u>Hours</u>	<u>Amount</u>
1/14/2009	LSW Prepare for pre-motion conference: review file, legal research re: equitable estoppel, tolling, conf. LFB re: same; attend conference at Court; conf L. Tofel post-conference; draft email to JS, DS re: same.	3.00	750.00
	LFB Prepare for PTC; attend PTC	3.80	1,330.00
1/15/2009	LSW Revise email to client, send	0.30	75.00
	LFB Prepare memo from PTC	1.00	350.00
1/21/2009	LSW T/C L. Tofel re: subpoena to Harris Co.; T/C BNY Mellon; research, draft subpoena;	1.00	250.00
1/27/2009	LSW Legal research; T/C BNY Mellon Shareowner Services, redraft document subpoena; email to opposing counsel for comment.	1.00	250.00
1/28/2009	LSW Review letter from BNY to JS re: Harris Corp.; respond to JS email re: status.	0.40	100.00

1,425.00

Louis F. Burke PC

Judy Soley

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<u>Hours</u>	<u>Amount</u>
0.60	210.00
11.10	\$3,315.00
	116.97
	<u>\$116.97</u>
	<u>\$3,431.97</u>
	<u>\$3,262.50</u>
	<u>(\$3,262.50)</u>
	<u>(\$3,262.50)</u>
	<u><u>\$3,431.97</u></u>

1/28/2009 LFB Review subpoena and emails

For professional services rendered

Additional Charges :

12/1/2008-LSW Legal Research
12/31/2008

Total costs

Total amount of this bill

Previous balance

1/23/2009 Payment - thank you (Fees). Check No. 8568

Total payments and adjustments

Balance due

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March 19, 2009

Judy Soley
 30 Griffen Avenue
 Scarsdale NY 10583

In Reference To: Soley v. Wasserman

Professional Services

		<u>Hours</u>	<u>Amount</u>
2/3/2009	LSW T/C Larry Tofel re: subpoena to BNY;	0.20	50.00
	LFB Review emails; review Maas procedures; T/C BNY; review subpoena	0.70	245.00
2/6/2009	LSW Finalize and serve subpoena on BNY Mellon Shareowner Services re: Harris stock	0.40	100.00
2/11/2009	LSW T/C USDC SDNY case openings clerk re: ECF Note, T/C, email to help desk re: same; break exhibit D into smaller files, email complaint and all exhibits in multiple emails to case openings@SDNY; review emails from case openings advising plaintiff to obtain permission from judge to maintain paper copies of complaint exhibits because of volume.	2.00	500.00
2/12/2009	LSW Resubmit pdf complaint to case openings; LT Judge Crotty requesting permission to keep paper copies of exhibits with courthouse, cc L. Tofel, MJ Maas; emails to/from LT re: missing exhibits to complaint, adjourning 3/10 status conference; email to JS; DS re: settlement conference; review LT from BNY re: subpoena, email same to LT	1.30	325.00

Louis F. Burke PC

Judy Soley

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	<u>Hours</u>	<u>Amount</u>
2/12/2009 LW Draft statement of claim to magistrate Maas for settlement conference	4.00	1,000.00
2/13/2009 LSW Reissue subpoena to Mellon Investor Services LLC with copy to Tofel.	0.50	125.00
2/26/2009 LSW LT to Clerk, SDNY with paper copy of complaint and exhibits, copies of same to Judge Maas, L. Tofel	0.40	100.00
For professional services rendered	9.50	\$2,445.00
Additional Charges :		
1/14/2009-LSW Legal Research		90.62
1/27/2009		
2/9/2009 LSW FedEx to Custodian Records/ Legal Dep of BNY Mellon Shareowner Services		15.01
LSW FedEx to Lawrence Tofel		15.01
2/26/2009 LSW Deluxe Delivery (courier) - to Lawrence E Tofel		7.50
Total costs		<u>\$128.14</u>
Total amount of this bill		<u>\$2,573.14</u>
Previous balance		\$3,431.97
2/20/2009 Payment - thank you. Check No. 8580		<u>(\$3,431.97)</u>
Total payments and adjustments		<u>(\$3,431.97)</u>
Balance due		<u><u>\$2,573.14</u></u>

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April 14, 2009

Judy Soley
30 Griffen Avenue
Scarsdale NY 10583

In Reference To: Soley v. Wasserman

Professional Services

		Hours	Amount
3/3/2009	LSW E-Mail to L. Tofel re: joint request to adjourn 3/10 conference.	0.20	50.00
3/4/2009	LSW Draft ltr Judge Crotty requesting adjournment, email to LT for comment, final to Judge Crotty; complete settlement conference appearance form and fax to Judge Maas; email to JS re: prep for conference.	0.80	200.00
3/9/2009	LSW Review BNY Mellon response to subpoena, email same to JS, DS.	0.30	75.00
3/10/2009	LSW T/C, email to/from L. Tofel re: BNY Mellon response to subpoena.	0.40	100.00
3/16/2009	LFB Conference L Wybiral re Tofel re position	0.50	175.00
	LSW T/C L Tofel re: settlement pre-mediation	0.30	75.00
3/17/2009	LFB T/C J Soley re discovery and mediation	0.50	175.00

Judy Soley

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		<u>Hours</u>	<u>Amount</u>
3/17/2009 LSW	T/C J. Soley re further record research	0.30	75.00
3/18/2009 LFB	Review record for settlement; review Harris Bank issue; Conf with L Wybiral	1.00	350.00
3/20/2009 LFB	T/C/email Stu Fleisher; email J Soley; Conf with L Wybiral	1.20	420.00
3/23/2009 LFB	T/C J Soley, L Tofel; review emails; T/C S Fleischer; Conf with L Wybiral	1.00	350.00
3/24/2009 LFB	Conference with L Wybiral re settlement strategy and approach to Harris analysis	1.40	490.00
3/27/2009 LFB	Conference with L Wybiral re tax returns	0.70	245.00
3/30/2009 LFB	Review complaint; review LT F Maas; T/C S Fleischer; Conf w L Wybiral	3.00	1,050.00
LSW	T/C Stu Fleischer; review and revise pre-settlement conference letter, fax to Magistrate Judge Maas; emails to/from JS re: same	1.00	250.00
3/31/2009 LFB	Prepare for meeting with J Soley; T/C S Fleischer; review charts	2.00	700.00
	For professional services rendered	14.60	\$4,780.00
	Previous balance		\$2,573.14
3/27/2009	Payment - thank you. Check No. 8598		(\$2,573.14)
	Total payments and adjustments		(\$2,573.14)
	Balance due		<u>\$4,780.00</u>

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May 13, 2009

Judy Soley
 30 Griffen Avenue
 Scarsdale NY 10583

In Reference To: Soley v. Wasserman

Professional Services

			<u>Hours</u>	<u>Amount</u>
4/1/2009	LSW	Meeting with J. Soley to prepare for mediation; research Drysdale Securities in Westlaw news database.	2.50	625.00
	LFB	Prepare for mediation; review complaint charts; T/C.S. Fleischer; MW J Soley; CF with L Wybiral	3.60	1,260.00
4/2/2009	LSW	Prepare damage chart, Harris stock/Drysdale timeline for mediation; attend settlement conference; review LT from Totel to Judge Maas re: discovery, email to JS.	3.80	950.00
	LFB	Prepare for and attend mediation.	3.80	1,330.00
	AM	Research - called fed, SEC, Treasury etc. trying to find a case # for Drysdale bankruptcy; also called bank Ct for So District. Researched on the internet, westlaw, etc.	6.00	450.00
4/6/2009	LW	Legal Research re statute of limitations of causes of action in complaint; draft memo to Lesli Wybiral to re statute of limitation research and defenses; draft memo re equitable estoppel	4.50	1,125.00
4/7/2009	LW	Legal Research re defenses to statute of limitations violations; research the continuous representation rule; meeting with Lesli Wybiral to discuss research	7.00	1,750.00

Judy Soley

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		<u>Hours</u>	<u>Amount</u>
4/7/2009	LSW E-Mail Judge Maas endorsed letter to JS.	0.20	50.00
	LFB Review email letter from Maas; Conf with L Wybiral	0.30	105.00
4/9/2009	LW Legal Research re defenses to statute of limitations violations; research fraudulent concealment doctrine; research the continuous representation rule; draft memo re: caselaw and legal research; meet with L Wybiral to discuss	7.00	1,750.00
	LSW Emails to/from JS re: TAPI; review TAPI bankruptcy docket, creditor matrix.	0.40	100.00
	LFB Conference with L Wybiral re Taplstron and BR; review documents	0.50	175.00
4/13/2009	LW Research re: defense to statute of limitations. revise memo to L Wybiral re research and defenses	6.00	1,500.00
	LSW Meeting JS re: addtl documents; draft plaintiff's Rule 26(a) disclosure, T/C JS, LFB re: same, serve on defendant's counsel.	2.00	500.00
	LFB Review rule 26 disclosures; Conf with L Wybiral	0.70	245.00
4/15/2009	LFB Review tax returns; Conf L Wybiral re disclosures	1.00	350.00
4/21/2009	LW Legal Research re requirements for Rule 26(a) Initial Disclosures	4.00	1,000.00
4/22/2009	LW Legal Research re Rule 26(a) Initial Disclosures; draft letter to opposing counsel re sufficiency of their Initial Disclosures	5.50	1,375.00
4/23/2009	LFB Review emails; email to D Soley; review correspondence, MTD; Conf L Wybiral; review docs	2.40	840.00
4/27/2009	LSW Finalize and email LT Tofel re: deficiencies in defendant's Rule 26(a) disclosures; prepare for and attend discovery conference before MJ Maas.	2.50	625.00
	LFB Prepare for PHC before Hon J. Maas; attend PHC; CF L Wybiral	3.00	1,050.00

Judy Soley

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	<u>Hours</u>	<u>Amount</u>
4/30/2009 LSW Legal Research re: pre-motion discovery needed to address motion to dismiss on statute of limitations grounds.	0.40	100.00
For professional services rendered	67.10	\$17,255.00
Additional Charges :		
4/20/2009 LSW Photocopies, telephone, facsimiles and postage - Village Copier Services (add'l copies of complaint)		137.55
Total costs		\$137.55
Total amount of this bill		\$17,392.55
Previous balance		\$4,780.00
4/20/2009 Payment - thank you. Check No. 8612		(\$4,780.00)
Total payments and adjustments		(\$4,780.00)
Balance due		\$17,392.55

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June 15, 2009

Judy Soley
 30 Griffen Avenue
 Scarsdale NY 10583

In Reference To: Soley v. Wasserman

Professional Services

		<u>Hours</u>	<u>Amount</u>
3/30/2009	LSW Legal Research re: pre-motion discovery needed to address motion to dismiss on statute of limitations grounds.	0.40	100.00
5/19/2009	LSW T/C, email from D. Soley; email defendant's motion to dismiss to DS, JS.	0.30	75.00
5/21/2009	LFB Review Maas opinion; CF L Wybiral	0.60	210.00
5/26/2009	LFB Review motion to dismiss; review cases	2.00	700.00
	LW Review Defendant's Motion to Dismiss and pull all caselaw; meeting with L Wybiral to discuss	3.00	750.00
5/27/2009	LFB Review MTD; T/C D Soley	1.00	350.00
	LW Legal Research and begin to draft memorandum in opposition to Defendant's Motion to Dismiss	7.00	1,750.00
5/28/2009	LW Legal Research - and drafting Memorandum in Opposition to Defendant's Motion to Dismiss	4.50	1,125.00

Judy Soley

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	<u>Hours</u>	<u>Amount</u>
For professional services rendered	18.80	\$5,060.00
Previous balance		\$17,392.55
6/2/2009 Payment - thank you. Check No. 8637		<u>(\$17,392.55)</u>
Total payments and adjustments		<u>(\$17,392.55)</u>
Balance due		<u><u>\$5,060.00</u></u>

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July 09, 2009

Judy Soley
30 Griffen Avenue
Scarsdale NY 10583

In Reference To: Soley v. Wasserman

Professional Services

		<u>Hours</u>	<u>Amount</u>
6/1/2009	LW Legal Research and drafting memorandum in opposition to Defendant's Motion to Dismiss	4.50	1,125.00
	LSW E-Mail , T/C L. Tofel re: extension of time to respond to MTD; LT Judge Maas requesting same; review order granting extension, email same to DS, JS	0.50	125.00
6/2/2009	LW Legal Research and drafting memorandum in opposition to Defendant's Motion to Dismiss	7.50	1,875.00
6/3/2009	LW Legal Research and drafting Memorandum in Opposition to Defendant's Motion to Dismiss	7.00	1,750.00
	LFB Review issues of MTD	0.60	210.00
6/4/2009	LFB Review documents	1.00	350.00

Judy Soley

Page 2

		<u>Hours</u>	<u>Amount</u>
6/5/2009	LSW Legal Research; draft opposition brief	3.00	750.00
6/8/2009	LSW Legal Research; draft opposition brief.	4.00	1,000.00
6/9/2009	LSW Draft opposition brief	4.00	1,000.00
	LSW Legal research, finalize opposition brief; draft TOC, Declaration; prepare and scan for filing on ECF, file papers.	14.00	3,500.00
	LFB Review cases and draft of response to MTD	2.00	700.00
6/10/2009	LFB Review and revise brief in opposition	3.00	1,050.00
6/11/2009	LSW E-Mail brief to JS, DS; LT Judge Crotty with courtesy copies of brief and declaration;	0.50	125.00
6/12/2009	LFB Review brief and documents	1.00	350.00
6/25/2009	LSW Review defendant's reply brief, email to JS, DS;	0.40	100.00
	LFB Review reply brief; CF L Wybiral	1.00	350.00
	LFB Review documents; review Wasserman brief	1.00	350.00
6/29/2009	LFB Review brief and docs; CF L Wybiral	1.00	350.00
	For professional services rendered	56.00	\$15,060.00
	Additional Charges :		
5/1/2009-6/30/2009	LFB Legal Research		973.13
	Total costs		\$973.13
	Total amount of this bill		\$16,033.13
	Previous balance		\$5,060.00
6/29/2009	Payment - thank you. Check No. 8655		(\$5,060.00)
	Total payments and adjustments		(\$5,060.00)

Judy Soley

Page 3

Amount

Balance due

\$16,033.13

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August 12, 2009

Judy Soley
 30 Griffen Avenue
 Scarsdale NY 10583

In Reference To: Soley v. Wasserman

Professional Services

	<u>Hours</u>	<u>Amount</u>
7/17/2009 LFB Review documents re: stock & MTD	1.00	350.00
7/22/2009 LFB Review documents and T of C brief	1.00	350.00
For professional services rendered	2.00	\$700.00
Additional Charges :		
2/26/2009 LSW Deluxe Delivery (courier) to L. Tofel		7.50
Total costs		\$7.50
Total amount of this bill		\$707.50
Previous balance		\$16,033.13
8/5/2009 Payment - thank you. Check No. 8675		(\$16,033.13)
Total payments and adjustments		(\$16,033.13)

Judy Soley

Page 2

Amount

Balance due

\$707.50

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September 08, 2009

Judy Soley
30 Griffen Avenue
Scarsdale NY 10583

In Reference To: Soley v. Wasserman

Additional Charges :

	<u>Amount</u>
6/10/2009 LSW Travel Expense - Corporate Transportation Group. Worked late on opposition to defendant's motion to dismiss.	92.72
8/31/2009 LFB LiveNote and WestCase	250.00
Total costs	<u>\$342.72</u>
Previous balance	\$707.50
9/2/2009 Payment - thank you. Check No. 8690	(\$707.50)
Total payments and adjustments	<u>(\$707.50)</u>
Balance due	<u>\$342.72</u>

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October 12, 2009

Judy-Soley
 30 Griffen Avenue
 Scarsdale NY 10583

In Reference To: Soley v. Wasserman

Additional Charges :

	<u>Amount</u>
9/1/2009-LFB LiveNote and WestCase	250.00
9/30/2009	
Total costs	<u>\$250.00</u>
Previous balance	\$342.72
10/5/2009 Payment - thank you. Check No. 8706	<u>(\$342.72)</u>
Total payments and adjustments	<u>(\$342.72)</u>
Balance due	<u><u>\$250.00</u></u>

Enclosed
 \$250.00

Very truly yours,

LOUIS F. BURKE P.C.
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November 16, 2009

Judy Soley
 30 Griffen Avenue
 Scarsdale NY 10583

In Reference To: Soley v. Wasserman

Additional Charges :

	<u>Amount</u>
11/8/2008 LSW Process Service - Summons & Complaint; Civil Cover Sheet; Individual Protectors of USDJ Paul A Crotty; Magistrate Judge Maas; ECF Rules, etc.	\$630.00
9/1/2009-LFB LiveNote and WestCase 9/30/2009	250.00
10/30/2009 LFB LiveNote and WestCase	250.00
Total costs	\$630.00
Previous balance	\$342.72
10/5/2009 Payment - thank you. Check No. 8706	(\$342.72)
10/29/2009 Payment - thank you. Check No. 8724	(\$250.00)
Total payments and adjustments	(\$592.72)
Balance due	\$380.00

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December 10, 2009

Judy Soley
30 Griffen Avenue
Scarsdale NY 10583

In Reference To: Soley v. Wasserman

Additional Charges :

	<u>Amount</u>
11/1/2009-LSW LiveNote and WestCase	
11/30/2009	250.00
 Total costs	<u>\$250.00</u>
 Previous balance	\$380.00
 Balance due	<u>\$630.00</u>

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January 08, 2010

Judy Soley
 30 Griffen Avenue
 Scarsdale NY 10583

In Reference To: Soley v. Wasserman

Additional Charges :

	<u>Amount</u>
12/1/2009-LFB LiveNote and WestCase 12/31/2009	250.00
Total costs	<u>\$250.00</u>
Previous balance	\$630.00
12/18/2009 Payment - thank you. Check No. 8752	(\$380.00)
12/30/2009 Payment - thank you. Check No. 8758	(\$250.00)
Total payments and adjustments	<u>(\$630.00)</u>
Balance due	<u><u>\$250.00</u></u>

LOUIS F. BURKE
 ATTORNEY AT LAW

1/8/2010

1/8/2010

1/8/2010